



บริษัท ควอลิเทค จำกัด (มหาชน)
Qualitech Public Company Limited

ทะเบียนเลขที่ 0107550000220

ACC1/18-028

June 11, 2018

Subject : Cancellation of ESOP-W2 and Determination of the date of the Extraordinary
Shareholders' Meeting No.1/2018 (Revise)

To: Director and Managing Director
The Stock Exchange of Thailand

Qualitech Public Company Limited would like to submit the resolution of the Board of Directors' Meeting No. 4/2018 held on Friday, June 8, 2018 at 12.00 PM. at Branch Office 50, Soi Pattanakarn 57, Prawet, Bangkok. The resolutions are as follows:

1. The Board of Directors approval was granted to propose to the Shareholders' Meeting to consider the cancellation of the issuance and offering of 4,900,000 units of warrant to the Company's and its subsidiaries' management and/or employees ("ESOP-W2"), approved on April 5 2017 shareholder meeting. since the business result did not meet criteria of offering warrant (ESOP-W2) to employees. [And the allocation of such warrant is over 1 year as the Notification of the Securities and Exchange Commission no Tor Jor 32/2551 Subject: The offering for sale of the warrants to purchase ordinary shares of the company to directors management and employee of the company.](#)
2. The Board of Directors approval was granted to propose to the Shareholders' Meeting to consider and approve the decrease of the Company's registered capital from the existing registered capital of Baht 103,468,485 to Baht 98,568,485 by deducting 4,900,000 ordinary shares at the par value of Baht 1.00 per share and the amendment of Clause 4 of the Company's Memorandum of Association to be in accordance with the decrease of registered capital as follows:

"Clause 4

The registered capital:	98,568,485	Baht
Divided in to	98,568,485	Shares
At a par value of	1	Baht
Divided into:		
Ordinary shares	98,568,485	Shares
Preferred shares	-	Shares"

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3. The Board of Directors approved that the Extraordinary Shareholders' Meeting No.1/2018 to be held on July 19, 2018 at 13.30 hrs. at Boardroom 3, Queen Sirikit National Convention Center. The agenda shall be as follows:

Agenda 1 To consider and certify Minutes of the Annual General Shareholder's Meeting for the year 2018.

Agenda 2 To consider and approve the cancellation of the issuance and offering of 4,900,000 units of warrant to the Company's management and/or employees at Baht 0.00 per Unit.

Agenda 3 To consider and approve the decrease of the Company's registered capital from the existing registered capital of Baht 103,468,485 to Baht 98,568,485 by deducting 4,900,000 ordinary shares at the par value of Baht 1.00 per share and the amendment of Clause 4 of the Company's Memorandum of Association to be in accordance with the decrease of registered capital.

Agenda 4 Other matters (if any)

4. The Board of Directors passed the resolution set the record date on June 26, 2018 to determine the name list of shareholders who have the right to attend and vote in the Extraordinary Shareholders' Meeting.

Please be informed accordingly.

Yours sincerely,

(Mr.Domdej Sripinproach)

Managing Director